

# FUNDING FLORIDA LEGAL AID



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Connie Bookman Juliette E. Lippman, Esq. Hala A. Sandridge, Esq. Stephen R. Senn, Esq. Hon. Suzanne Van Wyk To increase access to the justice system for people of limited means, FFLA funds legal services, develops innovative tools and programs, and supports legal aid providers and the courts.

# A message from FFLA leadership

I am immensely proud of FFLA's work and achievements in fiscal year 2023-24. Our board members and professional staff helped to achieve an extraordinary year of unprecedented accomplishments, growth and long-term, positive impacts on our mission to increase access to our great civil justice system in Florida.

After years of stagnation and unremarkable interest rates, FFLA had significant IOTA collections, ensuring a generational opportunity to build and expand our civil legal aid infrastructure. This remarkable milestone is thanks to the hard work and prudence of several groups, including the Florida Supreme Court, The Florida Bar, and the banks participating in Florida's IOTA program. We have all made this commitment to improving the IOTA rule and a system by which legal aid providers are sustained, ultimately benefiting less fortunate individuals who will experience the equalizing effect of legal representation and programs geared to their needs.

Another benefit of this generational milestone is the Florida Supreme Court's approval of our requested \$142 million reserve for grantees, the first such reserve approved by the Court following FFLA's adoption of our Grantee Spending and Reserve policy. This reserve promotes stable funding to our grantees well into the future, while creating a legacy fund that will generate sources of additional income as a hedge against inevitable economic shifts and interest rate fluctuations. It also provides essential security for the legal aid network we have worked so diligently to improve and support.

During this time, we enthusiastically welcomed (and continue to welcome) new organizations to our grantee family, further strengthening the network for delivery of civil legal services. New partnerships allow us to address previously underserved legal needs and geographic areas, bringing us closer to our goal of comprehensive access to our justice system for all.

The impact of our work is measured not just in dollars given, but in lives transformed. Behind every case number is, among other things, a family saved from eviction, a survivor protected from an abuser, an elderly person defended from exploitation, or a veteran connected to vital resources.

The achievements of this past year have set the stage for FFLA to contribute to a more robust legal delivery system for many years. Challenges remain, but with the continued support and partnership of our legal aid providers, the courts, lawyers, volunteers, and others, I am confident that we will continue to build a more just society where quality legal representation is available to everyone.



Murray B. Silverstein, Esq. FFLA President, 2023-24

# Impact: IOTA Distributions

While not directly represented more than

low-income Floridians were nevertheless assisted by qualified legal services providers for matters like divorce. bankruptcy, adoption, eviction, wills, veterans' benefits, disaster relief, custody, and eviction.

From 2023 to 2024. THE NUMBER OF QUALIFIED legal services providers compensated or facilitated by the use of IOTA funds increased by 62%.



<u>\$33,870,910</u> IN IOTA COLLECTIONS were distributed to 35 legal aid organizations.



5% more clients **RECEIVED SERVICES** paid for or facilitated

**IOTA** funds bv than the year before.



**LEGAL AID PROVIDERS** increased the number of pro bono attorneys in their networks by 31.4%.



THE NUMBER OF HOURS SPENT **DELIVERING QUALIFIED LEGAL** SERVICES FUNDED BY IOTA **INCREASED BY 182%.** 

**IOTA FUNDING** resulted in a 14% decrease in the number of clients turned away due to lack of resources.





John, who had stage four cancer and was not expected to survive, approached Northwest Florida Legal Services for help transferring custody of his daughter to his mother. His legal aid lawyer filed a Petition for Temporary Custody by Extended Family Member and had a hearing scheduled. A few days before the hearing, John's mother died unexpectedly. Fortunately, legal aid acted quickly and helped John place his daughter in the custody of her aunt prior to his passing.



Legal Aid Society of Palm Beach County's Bankruptcy Assistance Program helped 78-year-old Calvin, who fell behind on his condominium dues and faced a lien on his home. He requested a payment plan but the options were unaffordable as his only income was Social Security and part-time work. Calvin sought legal assistance with a Chapter 7 bankruptcy to avoid foreclosure. His legal aid attorney secured a discharge of the entire debt, which was a huge relief for him.



Deanna, who is disabled, was trying to purchase a home with her husband. He had been paying child support for a child who was incarcerated, but the money had not been going to the proper account, making it appear that he had not been paying. The couple were denied a home loan. They sought help from Legal Aid Foundation of Tallahassee, which represented them and proved that child support had been paid. They redirected the child support to the proper place, and the couple was able to qualify for their home loan.



Lauren came to Legal Services of Greater Miami seeking legal assistance to change her name. A victim of domestic violence, Lauren had been diagnosed with PTSD, which was triggered every time she heard her name called, especially if it was suddenly or loudly. LSGMI represented her, filing a Petition for Change of Name on her behalf. The court granted her request, allowing her to legally adopt a new chosen name. As a result, Lauren has overcome a significant barrier and greatly improved her mental and physical well-being.

# 2023-24 Grants Report

# \$40,213,572 Awarded



\$1,000,612 Children's Legal Services

\$33,870,910

ΙΟΤΑ

Distribution



\$3,687,158 Pro Bono Support & Enhancement



\$900,000 Improvements in the Administration of Justice



\$138,600 Civil Legal Aid Summer Fellowships



\$616,292 Loan Repayment Assistance Program Forgiveness



#### AMERICANS FOR IMMIGRANT JUSTICE

IOTA Distribution \$2,428,340

Legal Aid Summer Fellowship \$9,900

Pro Bono Support & Enhancement \$410,540



#### COAST TO COAST LEGAL AID OF SOUTH FLORIDA

IOTA Distribution \$639,806

Legal Aid Summer Fellowship \$9,900



#### FLORIDA HEALTH JUSTICE PROJECT

Administration of Justice \$60,000

IOTA Distribution \$506,784

Pro Bono Support & Enhancement \$102,635









Legal Aid Society of the Orange County Bar Association Staff Attorney Hannah Farber, left, and Case Coordinator Maylynn Jones, right, helped Jasmine navigate the foster care system. Funded by a Children's Legal Services grant, LASOCBA provides legal services to dependent youth.

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# 举 Impact: Legal Aid Summer Fellows

After a four-year pause due to lack of funding, FFLA brought back its Civil Legal Aid Summer Fellows program in 2024, through which Florida law students spend 10 weeks working at a legal aid organization. FFLA funded 10 fellows and The Florida Bar Family Law Section donated \$37,500 to cover the cost of four additional fellows with expressed interest in marital and family law.



Summer Brokaw Stetson University College of Law

Affordable Housing Advocacy Initiative Project at Seminole County Bar Association Legal Aid



Hannah Carpenter Stetson University College of Law

Housing, consumer and pro bono units at Community Legal Services



Alexis Fulton Florida State University College of Law Family Law with the Victims' Services Project at Legal Services of North Florida



Angelo Gomez University of Miami School of Law Immigration at Americans for Immigrant Justice



Daren Gonzalez University of Miami School of Law

Immigrant Children's Program at CABA Pro Bono Legal Services



John Guevara St. Thomas University College of Law

Tenants' Rights Unit at Legal Services of Greater Miami



Binbin Guo University of Florida Levin College of Law

Legal services for homeless individuals at Southern Legal Counsel



Kaylin Guzman University of Miami School of Law

Litigation on behalf of people in prison for Florida Justice Institute



Josh Ham University of Florida Levin College of Law

Senior Citizen Law Project at Coast to Coast Legal Aid of South Florida



Mary Claire Jackson University of Florida Levin College of Law

Housing, health and immigration law at Florida Legal Services



Zenea Johnson Stetson University College of Law

Sexual Violence Legal Services at Gulfcoast Legal Services



Blake Kahn Stetson University College of Law Volunteer Lawyers Program at Bay Area Legal Services



Meagan Lynch Stetson University College of Law

Consumer, housing and family law at Bay Area Legal Services



Christina Velazquez University of Miami School of Law Family Law Unit at Dade Legal Aid

"I will take the skills, experiences, and lessons learned through this ••• Fellowship with me throughout my entire career in law, and I am confident I will be a better attorney in the future because of it."

# **ii** Impact: Children's Legal Services

3,483

# **Clients served**

by 2023-24 Children's Legal Services grantees



## Spent on average

per client receiving legal aid services



Celia visited Seminole County Bar Association Legal Aid Society seeking assistance in obtaining custody of ber two nieces and nephew. Her sister, the children's mother, had been murdered by her estranged husband, who was violent and addicted to opioids. Celia was deeply worried the children would be separated if placed in foster care. She wanted to provide them with a safe, stable environment, enroll them in school and obtain grief counseling. Celia's legal aid attorney filed the emergency pleadings, and the court granted Celia custody, empowering her to properly care for the children and make decisions in their best interest.

# \$1,907,309

# In economic impact

obtained for clients including judgments, awards, fees, costs, reimbursements and benefits



## Low-income persons benefitted indirectly from legal

aid services provided by grantees



Abby is now a happy six-year-old, but as an infant, her biological parents beat her and fed her heroin, resulting in a stroke. She is quadriplegic, uses a feeding tube, has cerebral palsy and is developmentally delayed. The State terminated the parental rights of her biological parents and an older couple adopted Abby and her siblings. Abby was one of 22,000 on a Medicaid Waiver Wait List to get medically necessary services. Florida State University College of Law's Public Interest Law Center filed a successful application for Medicaid Crisis Status, and Abby now receives services such as lifts to get out of bed, a wheelchair that fits her body and private duty nursing.



*4,698* Cases accepted

by pro bono attorneys



**Increase** in the number of funded pro bono staff positions



Jacksonville Area Legal Aid partners with the Northeast Florida Women Veterans Center to host periodic pro bono drafting clinics for veterans. JALA also offers a series of Lunch and Learns there, increasing the number of outreach opportunities available to pro bono attorneys. As a result, pro bono services for veterans more than tripled as demonstrated by the number of cases placed with pro bono attorneys during the 2023-24 Pro Bono Support & Enhancement grant period.



# **Impact: Administration of Justice**





# Spent on average

per client receiving legal aid services



After being terminated from extended foster care, Ricky became homeless and had lapses in medical care. He turned to Florida's Children First, which assisted in ensuring he met the qualifying activity requirement for extended foster care. FCF made an application on his behalf and succeeded in securing him assistance with housing and a living stipend. Ricky is now nearing completion of his GED and is connected to vocational rehabilitation, which will help him obtain employment and independence.





#### Haley Coet, Esq. Bay Area Legal Services

I went to law school to help expand access to justice for survivors of domestic violence and human trafficking. Thanks to LRAP, I have been able to maintain a career in public interest law advocating for survivors. I am very grateful for FFLA's continued support of the work we do.

#### Gaetano R. D'Anna II, Esq. Bay Area Legal Services

"I initially pursued private practice to manage student loans and support my spouse, but LRAP allows me to personally thrive in legal aid while making real progress on my debt. Now, I am grateful to do meaningful work with an incredible team, support a community I deeply respect, and move toward future financial goals like preparing to start a family."



#### Glorian Maziarka, Esq. Florida Legal Services

One of the reasons I left private practice to be a public interest lawyer in legal aid was the benefit of having loan repayment assistance. It was the best decision I made for my career as I discovered my passion for public interest work and I intend to stay a legal aid attorney until I retire. Legal aid lawyers were awarded up to \$5,000 each to pay down their student loans. After meeting the requirements of the loan, the loans were forgiven.



# Legal aid lawyers

approved to receive LRAP loans



## Average amount

of student loan debt of legal aid lawyers applying for LRAP



# forgiven

LRAP loans from previous year

# **2024 Annual Award Ceremony**



was presented the 2024 Medal of Honor for a Lawyer by Craig Gibbs,



FFLA President-elect Roberto R. Pardo, left, presented the Jane Elizabeth Curran Distinguished Service Award for Roderick N. Petrey to Florida Justice Institute board member Maria Borges and Executive Director Michael Langley on Rod's behalf.



Dr. Lawrence W. "Larry" Tyree, right, was presented the Medal of Honor for a Non-Lawyer by Judge Edwin A. Scales III.





Photo gallery

Videos



John Patterson of Shutts, left, sponsor of the President's Award, presented the award to FFLA board member James P. Schwarz.



FFLA board member Katie Fackler presented the Florida Pro Bono Law School Challenge MVP Award to Marni B. Lennon and Charlton C. Copeland of the University of Miami School of Law.



Ray Reid, left, of Pajcic ピ Pajcic, presented the Goldstein-Van Nortwick Award for Excellence to Lynn Hearn and Ronnie Graham of Florida Health Justice Project.



Reid presented the 1st runner-up Goldstein-Van Nortwick Award to Simone Chriss of Southern Legal Counsel, second from left, and Hearn and Graham of FHJP.



Reid presents the 2nd runner-up Goldstein Van Nortwick Award to Jodi Siegel and Dan Marshall of Southern Legal Counsel, middle, and Jeff Hearne of Legal Services of Greater Miami, right.

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# Fiscal Year 2023-24 Financial Review



Carr Riggs & Ingram CPAs prepared FFLA's 2023-24 Audited Financial Statements.

Additionally, Mauldin & Jenkins CPAs & Advisors prepared a Cost Allocation Methodology Assessment to analyze FFLA's methodology for estimating IOTA-related expenses and provided a resulting methodology for determining operating costs.

OPERATING EXPENSES BUDGETED VS ACTUAL 2019-2024

BudgetedActual



## **GRANT EXPENDITURES**



Since 1982, 89.5 cents of every dollar FFLA received went to direct support of grantees.

FFLA has invested \$598.3 million in legal aid funding, spending \$579.9 million in grants and \$18.4 million in program-related expenses.

## **GIVING TRENDS**

5,356 donors gave 6,601 gifts in FY 23-24. The average gift amount was \$225.

## LIFETIME GIVING HISTORY OF TOP CONTRIBUTING FLORIDA BAR SECTIONS



# Financial Champoons



DLP Bank Eastern National Bank Edison National Bank Emigrant Bank Encore Bank Esquire Bank Evermore Bank Fairwinds Credit Union Fieldpoint Private Bank & Trust Fifth Third Bank First American Bank First American Trust, FSB First Bank First Citizens Bank First Federal Bank of Florida First Foundation First Horizon Bank First National Bank Coastal Community First National Bank of Wauchula First Port City Bank First Security Bank First Southern Bank First State Bank of The Florida Keys FirstBank Florida Flagler Credit Union Florida Capital Bank, N.A. Florida Credit Union FNBT.com Bank Grove Bank & Trust Gulf Atlantic Bank Gulf Coast Business Bank Hancock Bank Heartland National Bank Huntington National Bank iThink Financial Interamerican Bank, FSB Interaudi Bank Intercredit Bank, N.A. International Finance Bank Ipava State Bank JPMorgan Chase Bank KeyBank Lafayette State Bank Lake Michigan Credit Union of Florida Liberty Savings Bank, FSB Locality Bank M & T Bank Madison County Community Bank MidFlorida Credit Union

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FFLA is grateful to the financial institutions that participate in IOTA, ensuring its success in funding critical legal aid for low-income Floridians.

# THE LEGACY FOR JUSTICE

The Legacy for Justice recognizes those who have included FFLA in their estate planning, made a gift or pledge of more than \$10,000, directed a significant cy pres award to FFLA or facilitated a colleague's major gift. We offer the members of this prestigious group our sincerest gratitude for their deep and abiding commitment to FFLA. *As of March 6, 2025.* 

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