FFLA
FUNDING FLORIDA LEGAL AID

175 Lookout Place, Suite 100
Maitland, Florida 32751
(407) 960-7000 | (800) 541-2195
Fax (407) 960-3765
FundingFLA.org

LEGACY FOR JUSTICE GIFT OPTIONS

OUTRIGHT GIFTS

Making an outright gift is one of the most direct ways to support FFLA's mission of increasing access to justice for people of limited means. Individuals who contribute or pledge $10,000 or more are recognized with membership in the Legacy for Justice Society. Donors may support the endowment or direct their gifts to specific areas of impact, including Legal Assistance for the Poor, Children's Legal Services, Law Student Assistance, and Improvements in the Administration of Justice. Gifts of $100,000 or more may establish a named fund honoring an individual, family, or organization while creating a lasting legacy of access to justice in Florida.

BEQUESTS

A bequest is one of the simplest and most meaningful ways to create a lasting legacy in support of access to the justice system in Florida. Through your will or revocable trust, you can designate a specific dollar amount, a percentage of your estate, or a portion of the remainder of your estate to benefit FFLA. Because a bequest takes effect after your lifetime, it allows you to retain full control of your assets while ensuring your charitable values continue for future generations.

Sample language is:

> "I give and bequeath to [**The Florida Bar Foundation dba FFLA** or **The Florida Bar Foundation Endowment Trust**, a Florida not-for-profit organization located at 175 Lookout Place, Suite 100, Maitland, Florida 32751, the sum of $____________ (____% of my estate *or* ____% of the rest, residue, and remainder) of my estate for its general charitable purposes to support the mission FFLA.

IRA, RETIREMENT, AND INSURANCE BENEFICIARIES

Many people are unaware that retirement plan assets left to individual beneficiaries may be subject to income taxes when distributed. Because qualified charitable organizations generally do not pay income tax on inherited retirement assets, naming FFLA or The Florida Bar Foundation Endowment Trust as the beneficiary of an IRA, 401(k), or other retirement plan can be a tax-efficient way to make a charitable gift while preserving other assets for family members.

Similarly, you may name FFLA or The Florida Bar Foundation Endowment Trust as the beneficiary of a life insurance policy. If a policy is no longer needed for its original purpose, you may also consider donating ownership of the policy to FFLA.

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CHARITABLE TRUSTS

Charitable trusts can be powerful tools for achieving both philanthropic and estate planning goals. Depending on your circumstances, a charitable remainder trust or charitable lead trust may allow you to support FFLA or The Florida Bar Foundation Endowment Trust while also providing benefits for you, your loved ones, or future generations.

A charitable trust may be funded with a variety of assets, including appreciated securities, real estate, closely held business interests, cash and other investment assets.

When properly structured, a charitable trust can help individuals integrate charitable giving into a comprehensive financial and estate plan. Just as importantly, it offers the satisfaction of making a significant and lasting commitment to expanding access to justice and strengthening Florida's legal aid community.

Because charitable trusts involve legal, financial, and tax considerations, we encourage you to consult with your attorney, tax advisor, or financial planner to determine whether a charitable trust is appropriate for your goals.

We would be pleased to discuss how your charitable goals can make a lasting difference for access to justice in Florida. Contact our Development Team here to start a conversation.